

Conference on Aging

Things to Consider as You Prepare to Transition to Medicare Benefits

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1. Do you currently have health insurance?
 - Where- Employer group or individual plan?
 - Bring a summary of plan benefits and your cost of the premium
 - If it's an employer group plan- does the Employer have more than 20 full time employees (confirm with HR)?
 - Are you participating in an HSA?

2. Why are you moving to Medicare?
 - Turning 65?
 - Retiring and leaving employer benefits?
 - Moving to part time? Self-employed?

3. Do you have dependents on your current plan?

4. Bring a list of your current prescription medications:
 - The exact name of RX that is on the bottle
 - Dosage
 - Frequency that you take it

5. Bring your driver's license, current insurance ID card, and your Medicare card (if you have already received it)

6. Do you currently have a Long-Term Care plan in place that provides for an extended care at home, an assisted living community or a nursing facility?

Presenting Partner:



Supporting Partners:



Contributing Partners:

